

A Member of the Tokio Marine Group

# One Bala Plaza, Suite 100 Bala Cynwyd, PA 19004

# **BUSINESS TRAVEL ACCIDENT INSURANCE QUOTE REQUEST FORM**

Submission Date:	Quote Due Date:	Requested E	Requested Effective Date:		
	GENERAL INFOR	RMATION			
Applicant Name: Address: City: SIC Code:	Ph	State: one:	Zip:		
Does the Applicant currently	have Business Travel Accident Cove	erage?		Yes	No
Does the Applicant have any If yes how many?	international employees?			Yes	No

### **SECTION I – TRAVEL ASSESSMENT**

Please complete the chart below based on your current coverage. If changes are desired, please indicate where applicable. Attach a separate sheet of paper if additional room is needed. If no current coverage, please complete based on desired plan structure.

Please note that multiple classes are only necessary if different coverage amounts and limits are required for different employee classifications. For instance, if the intent is to cover all employees for Business Travel Coverage at a benefit amount of \$100,000, only one Class will be necessary, and it might read as "All active full-time employees of the Policyholder." However, if you want to provide all executive officers with a \$500,000 benefit amount for Business & Pleasure Coverage, and all other employees with a \$100,000 benefit limit for Business Travel Coverage, the policy might read as follows:

Class 1: All Executive Officers of the Policyholder. \$500,000 24 hour Business & Pleasure

Class 2: All Other Active Full-Time Employees of the Policyholder. \$100,000 Business Travel Only.

Class 2. All Other Active Full-Time		<del></del>		
	Class 1	Class 2	Class 3	Class 4
Class Description:				
(e.g. All Employees, Managers,				
Sales)				
Jaies)				
ADOD Donofit Amount	Φ.	Φ.	Φ.	Φ.
AD&D Benefit Amount:	\$	\$	\$	\$
Type of Coverage				
(Business Travel*, "Business and				
Pleasure", Full Occupational)				
Total Number of Persons in				
Class:				
Number of Persons who travel				
on Business:**				
Over 50 days per year				
26 - 50 days per year				
10 - 25 days per year				
1 - 9 days per year				
0 days per year				
Number of international travel				
days per class:				
Average salary of travelers	\$	\$	\$	\$

<sup>\*</sup> Please Note: Business Travel Coverage includes up to 7 days of personal travel or sojourn before or after a business trip
\*\*Any time away from the office, excluding commutation (business lunches, client visits, etc.) is considered a day of
travel. Any truck drivers, chauffeurs, and/or deliverymen should be considered in the headcount of employees
traveling over 50 days per year.

CECTION II	·INTERNATIONAL	TDAVEL	EVDACHDEC
SECTION II -	·INIERNATIONAL	IRAVEL	EXPUSURES

Does the client have any travel exposures to destinations in the current US State Department's list of Level 3 or 4 Travel Advisories, found here?

Yes

No

No

No

### **OUT OF COUNTRY MEDICAL**

Provides Accident and Sickness Medical Expense benefits for insured persons while they are traveling outside of their home country.

1. Are Out of Country Medical Benefits desired?

Yes

Requested Limit: (Standard is \$100,000) \$

Is there any travel INTO the United States by persons domiciled OUTSIDE the United States in any class?

Yes Nο

If yes, please provide the estimated number of travel days INTO the United States by those persons.

4. Are there any international trips that exceed 90 continuous days?

Yes No

#### WAR RISK COVERAGE

War or act of war is a standard exclusion on Travel Accident policies.

In order to have coverage for losses resulting from war or acts of war, War Risk Coverage must be purchased.

Is War Risk Coverage desired? If yes, please provide a list of destination countries and the approximate number of days in each country.

Yes

#### SECURITY EVACUATION

Pays for the evacuation of an insured person to the nearest place of safety in the event of political or civil unrest, a natural disaster, or imminent threat of danger.

Is Security Evacuation Coverage desired? If yes, please provide a list of destination countries and the approximate number of days in each country.

Yes No

## **AIRCRAFT AND PILOT EXPOSURES**

Does the Applicant own, operate or lease any aircraft? If yes, please complete the chart below. Attach additional pages if necessary. Yes No

Year	Make & Model	FAA or Serial Number	Days Flown Per Year

2. Does the Applicant wish to cover employee pilots? If yes, please complete the following:

Yes No

Pilot's Name	Type of Pilot License	Flight Hours

**Business Travel Accident Insurance** 

02/2024

## AFFILIATED COMPANIES/SUBSIDIARIES\*

ATTEMATED COMITABLE
*List affiliated companies/subsidiaries to be included under this program and their nature of business.  Remember to include the affiliated companies' travel exposure in the travel assessment above. The following information is required: Name, if different from Applicant, address and number of employees at this location.
1.
2.
3.

# **AGENCY INFORMATION**

Agency Name:

Philadelphia Insurance Companies Agency Number:

Contact Person: Street Address:

City: State: Zip:

Phone: Email:

Website: www.

Does the Producer/Agent have an active Accident & Health license in the applicable risk state?

Yes

No

Please email the completed form to: Email: AH@phly.com Phone: 800.734.9326